

CERTIFIED TRUE COPY OF RESOLUTION PASSED AT THE MEETING OF THE MEMBERS OF AUDIT COMMITTEE OF SURAKSHA DIAGNOSTIC LIMITED HELD AT SHORTER NOTICE ON MONDAY, NOVEMBER 25, 2024 AT 08.00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY AT 12/1, PREMISES NO. 02-0327, DG BLOCK, ACTION AREA 1D, NEW TOWN, KOLKATA-700 156

Consideration and approval of the Key Performance Indicators (KPI) of the Company disclosed in the Offer Documents-RHP for the Initial Public Offering (IPO) of the Company

“RESOLVED THAT in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended by the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Fourth Amendment) Regulations, 2022 (**“SEBI ICDR Regulations”**) and other applicable laws, the Audit Committee hereby approves the KPIs disclosed in the RHP to be filed by the Company with the Registrar of Companies, West Bengal at Kolkata (**“RoC”**), the stock exchanges, SEBI or any other regulatory authorities, in respect of the proposed initial public offering of the Equity Shares of the Company, as placed before the Audit Committee. The Audit Committee also confirms that KPIs pertaining to the Company that have been disclosed to the earlier investors [for raising funds] during the three years period preceding the date of the RHP to be filed by the Company with the Registrar of Companies, West Bengal at Kolkata (**“RoC”**), the stock exchanges, SEBI or any other regulatory authorities as also annexed to this resolution as Annexure A will be disclosed in the **“Basis for Offer Price”** section of the RHP and further confirms that the details for all such KPIs disclosed under **“Basis for Offer Price”** section have been verified and audited in accordance with applicable laws and auditing procedures. The members of the Audit Committee also noted that no other KPIs pertaining to the Company other than those disclosed in the **“Basis for Offer Price”** section of the RHP and annexed as Annexure A, have been disclosed to earlier investors of the Company during the three years period preceding the date of filing of the RHP.

RESOLVED FURTHER THAT in accordance with the SEBI ICDR Regulations and other applicable laws, the KPIs as disclosed, which have been used historically by the Company to understand and analyse the business performance, which in result, help it in analysing the growth of various verticals in comparison to its peers, and other relevant and material KPIs of the business of the Company that have a bearing for arriving at the basis for Offer price, along with explanation for KPI metrics as disclosed in Annexure A, are hereby approved.

RESOLVED FURTHER THAT it is hereby confirmed that the details for all KPIs, as set out in Annexure A, which will be disclosed in the RHP, and any other documents including any amendments, addenda, or corrigenda issued thereto, press releases or advertisements in relation to the Offer, (collectively, the **“Offer Documents”**), have been verified and audited, in accordance with applicable laws and auditing procedures. The Audit Committee also takes note of the certificate dated 25 November 2024 issued by M/s Manian and Rao, Independent Chartered Accountant, in relation to the KPIs (**“KPI Certificate”**), as set out as Annexure B and confirms that the KPIs which are required to be disclosed in the **“Basis for Offer Price”** section in accordance with SEBI ICDR Regulations or other applicable laws, have been disclosed or are proposed to be disclosed, as applicable, in the RHP and such information is verified and audited by M/s Manian and Rao pursuant to the KPI certificate issued by it.”

RESOLVED FURTHER THAT, the Audit Committee notes that the KPIs as set out in the section titled **“Basis for Offer Price”** in the Offer Documents shall be disclosed, post listing, in accordance with Paragraph (9)(K)(3)(i) under Part A, Schedule VI and other applicable provisions of the SEBI ICDR Regulations.

Suraksha Diagnostic Limited

Head Office: 12/1, Premises No. 02-0327, DG Block, Action Area 1D, New Town, Kolkata - 700156.

E-mail: info@surakshanet.com | Website: www.surakshanet.com

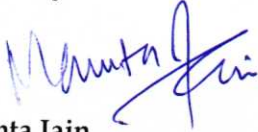
Phone: (033) 66059750 | CIN : U85110WB2005PLC102265

RESOLVED FURTHER THAT, the Audit Committee notes that the certificate on KPIs shall be disclosed in the 'Material Contracts and Documents for Inspection' section of the RHP under the applicable provisions of the SEBI ICDR Regulations.

RESOLVED FURTHER THAT Dr. Somnath Chatterjee, Chairman and Joint Managing Director and/or Ms. Ritu Mittal, Joint Managing Director & CEO, Mr. Amit Saraf, Chief Financial Officer and Ms. Mamta Jain, Company Secretary and Compliance Officer of the Company, be and are hereby severally authorized to undertake necessary steps to implement the above resolutions and execute all such deeds, documents, agreements, forms, instruments and writings, and to do all such acts, deeds and things as may be required, necessary, expedient or incidental to give effect to the above resolutions, and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions as may be deemed fit and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the book running lead managers appointed in relation to the Offer.

RESOLVED FURTHER THAT a copy of the above resolution, certified to be true by any director or Company Secretary and Compliance Officer of the Company be forwarded to the concerned authorities for necessary action."

For Suraksha Diagnostic Limited
(Formerly known as Suraksha Diagnostic Private Limited)



Mamta Jain
Company Secretary & Compliance Officer
Mem No - ACS 25654

Suraksha Diagnostic Limited

Head Office: 12/1, Premises No. 02-0327, DG Block, Action Area 1D, New Town, Kolkata - 700156.

E-mail: info@surakshanet.com | Website: www.surakshanet.com

Phone: (033) 66059750 | CIN : U85110WB2005PLC102265